



Capillar

A D V I S O R Y

COMPLETED TRANSACTIONS

COMPLETED TRANSACTIONS (1/5)

**Confirma
Software**

2020

Confirma Software acquired DataVara AB
*Capillar acted as financial advisor to
Confirma Software*

WIBAX

2020

Wibax acquired Baltic Tank
Capillar acted as financial advisor to Wibax

 **ELEDA**
INFRA SERVICES GROUP™

2020

Advising on the divestment of Eleda Group
to Altor Fund V

 **ELEDA**
INFRA SERVICES GROUP™

2020

Advising Eleda Group on the acquisition of
One Nordic Group

 **ELEDA**
INFRA SERVICES GROUP™

2020

Advising Eleda Group on the acquisition of
Järfälla VA- och Byggtrepenad
Aktiebolag

 **ELEDA**
INFRA SERVICES GROUP™

2020

Advising Eleda Group on the divestment of
Kewab

 **global**
LEISURE GROUP

2019

Advisor to the owners of Global Attractions
SPI AB in the divestment to Accent Equity
Partners

 **ELEDA**
INFRA SERVICES GROUP™

2019

Advising on the Management Buy Out of
the Eleda Group

JOST

2019

JOST Werke acquired the Ålö Group from
Altor
*Capillar acted as financial advisor to JOST
Werke*

Adelis Equity

2019

Adelis Equity Partners acquired the Säkra
Group of companies
*Capillar acted as financial advisor to Adelis
Equity Partners*

 **GUMMIGROSSEN**
RengasDuo

2019

Altor Equity Partners acquired
Gummigrossen Holding AB and RengasDuo
OY
*Capillar acted as financial advisor to owners
of Gummigrossen and RengasDuo*

 **APTUM**

2018

Aptum Holding AB's owners divested their
shares to Presto Brandsäkerhet
*Capillar acted as financial advisor to
owners of Aptum Holding AB*

COMPLETED TRANSACTIONS (2/5)



2018

Altor Equity Partners acquired Bokoredo AB

Capillar acted as financial advisor to Altor



2018

Duell Bike Center divested shares to Sponsor Capital

Capillar acted as financial advisor to owners of Duell Bike Center



2018

FSN Capital V acquired Dicom

Capillar acted as financial advisor to FSN Capital



2018

FSN Capital V acquired Zetup AB

Capillar acted as financial advisor FSN Capital



2018

FSN Capital V acquired Office IT Partner Group (20 independent private companies)

Capillar acted as financial advisor FSN Capital



2018

Triton acquired Mark & Energibyggnarna i Göteborg AB

Capillar acted as financial advisor to Triton



2018

Lantbrukarnas Riksförbund divested LRF Konsult AB to Altor fund IV

Capillar acted as financial advisor to Lantbrukarnas Riksförbund



adolfse**ng**roup

2018

Adolfsen Group acquired Frösunda Group from HG Capital

Capillar acted as financial advisor to Adolfsen Group



2018

Accent Equity 2008 divested Luftkontroll Energy I Örebro AB to Airteam A/S

Capillar acted as financial advisor to Accent Equity



2018

Adelis Equity Partners Fund II acquired Presto Brandsäkerhet

Capillar acted as financial advisor to Adelis Equity Partners



2018

Accent Equity 2017 acquired Thor Shipping & Transport AB

Capillar acted as financial advisor to the shareholders of Thor Shipping & Transport



2017

Triton acquired Akeab from Priveq Investment Fund IV

Capillar acted as financial advisor to Triton

COMPLETED TRANSACTIONS (3/5)



2017

Dustin Group (DUST) acquired Saldab IT AB

Capillar acted as financial advisor to Saldab IT AB's shareholders

Confidential Transaction

2017

Corporate advisory assignment with a deal value of 45 MEUR



2017

Triton acquired KEWAB
Capillar acted as financial advisor to the shareholders of KEWAB



2016

JOBmeal acquired Norrpartner AB's vending business from its shareholders
Capillar acted as financial advisor to Norrpartner AB's shareholders



2016

Smiling Faces AB divested to Euronext Brussels listed Miko NV

Capillar acted as financial advisor to Smiling faces AB's shareholders



2016

Capillar advised Suomen Hoivatilat Oyj in the Initial Public Offering and listing of the Company's shares on Nasdaq First North



2016

Valedo Investment Fund II acquired the JOBmeal Group (17 companies)
Capillar acted as financial advisor to JOBmeal Group



2016

Evolver Investment Group acquired Cremab Isolering AB from its shareholders
Capillar acted as financial advisor to Cremab Isolering AB's shareholders



2016

SYSTRA SA acquired Dalco Elteknik AB
Capillar acted as financial advisor to SYSTRA SA



2015

Bas Invest AB acquired Momentum Software AB
Capillar acted as financial advisor to Momentum Software AB's shareholders



2015

Capillar advised Ixonos Oyj on a rights issue



2015

Capillar advised Eltete Ltd on the issuance of a convertible bond through a private placement

COMPLETED TRANSACTIONS (4/5)



2015

Anläggning & Kabelentreprenad i Malmö
AB divested to Priveq Investment Fund IV
*Capillar acted as financial advisor to the
shareholders of Akea*



2015

Bravida AB acquired Peko Group
*Capillar acted as financial advisor to
Bravida AB*



2015

Dovre Group Oyj acquired Norwegian
Petroleum Consultants
*Capillar acted as financial advisor to Dovre
Group Oyj*



2015

Capillar acted as Certified Adviser to Piippo
Oyj under the First North rules in the Initial
Public Offering and listing of the
Company's shares on Nasdaq Helsinki First
North



2015

Paulig Group acquired Risenta AB
*Capillar acted as financial advisor to Paulig
Group*



2015

Panasonic Avionics acquired Tactel AB
*Capillar acted as financial advisor to
Panasonic*



2015

Capillar rendered a fairness opinion to the
Board of Directors of InCap Oyj Inission
AB's public tender offer on InCap shares



2015

Capillar acted as advisor to Suomen
Hoivatilat Oy in connection with a private
placement



2014

Capillar was the Financial and Certified
Adviser in the Initial Public Offering and
listing of Herantis Pharma Oyj's shares on
Nasdaq Helsinki First North



2014

Capillar acted as Certified Adviser to
Nexstim Oyj under the First North rules in
the Initial Public Offering and listing of the
Company's shares on Nasdaq Helsinki First
North



2014

Hermo Pharma Oy acquired Laurantis
Pharma Oy
*Capillar acted as financial advisor to Hermo
Pharma Oy*



2013

Capillar acted as advisor to InCap Oyj in
the directed share issue and restructuring
of the Company's balance sheet

COMPLETED TRANSACTIONS (5/5)

Norrbotten Exploration

2013

Capillar advised Norrbotten Exploration AB in a capital raising



2013

Norvestor Equity acquired Robust AB's Robust Steeldor division
Capillar acted as financial advisor to Robust AB



2013

Capillar advised ICYou AB in the capital raise for Powershot Challenge



2012

Felix Abba/Orkla acquired Boy
Capillar acted as financial advisor to Felix Abba/Orkla

E-Sports Group

2012

Capillar acted as advisor to E-Sports Group regarding a private placement in the Company

EcoStream

2012

Capillar acted as advisor to EcoStream in the issue of a senior unsecured bond



2012

Capillar advised Snellman Properties in a capital raising for a Finnish real estate project



2011

Capillar acted as advisor to Symphony Technology Group in the public tender offer concerning Aldata

STOCKHOLM – OSLO – HELSINKI

Capillar
A D V I S O R Y